

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NORTH DAKOTA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Vanity Shop of Grand Forks, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA Vanity	
3. Debtor's federal Employer Identification Number (EIN)	45-0283548	
4. Debtor's address	Principal place of business 2222 7th Avenue North, Unit 100 Fargo, ND 58102 Number, Street, City, State & ZIP Code Cass County	Mailing address, if different from principal place of business PO Box 547 Fargo, ND 58107-0547 P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	www.vanity.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Vanity Shop of Grand Forks, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.4481**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Vanity Shop of Grand Forks, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☒ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Vanity Shop of Grand Forks, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 1, 2017**
MM / DD / YYYY**X /s/ James Bennett**

Signature of authorized representative of debtor

James Bennett

Printed name

Title **Chairman of the Board of Directors****18. Signature of attorney****X /s/ Caren W. Stanley**

Signature of attorney for debtor

Date **March 1, 2017**

MM / DD / YYYY

Caren W. Stanley

Printed name

Vogel Law Firm

Firm name

**218 NP Avenue
P. O. Box 1389
Fargo, ND 58107-1389**

Number, Street, City, State & ZIP Code

Contact phone **(701) 237-6983**

Email address

06100

Bar number and State

Fill in this information to identify the case:

Debtor name **Vanity Shop of Grand Forks, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF NORTH DAKOTA**
 Case number (if known): _____

☐ Check if this is an
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Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
26 Int'l 1500 S. Griffith Ave Los Angeles, CA 90021	Moti Reuben moti@26international.com 213-745-4224	Merchandise				\$117,767.58
Anfield Apparel Group 20851 Currier Road Walnut, CA 91789	Benjamin Cry	Merchandise				\$248,591.88
Brand Headquarters LLC 16516 Via Esprillo Suite 100 San Diego, CA 92127	Jay Randhawa 858-824-2999	Merchandise				\$63,234.99
Cavalini Inc. DBA CI SONO 1536 South Alameda St Los Angeles, CA 90021	Carlo Radua carlo.cavalini@gmail.com 213-725-5111	Merchandise				\$169,005.48
Chengda Int'l Co., LTD No. 71 Renmin Road Dalian, China	Yun Jiang jiangyun@chendga.com 86-411-82512358	Merchandise				\$176,658.75
Jiangsu Guotai Huasheng Industrial Co. East of 8 Floor Guotai New Century Plaza Building No. 125 Middle Renmin Road Zhangjiagang City, Jiangsu, China	86-512-86312522	Merchandise				\$95,044.10

Debtor **Vanity Shop of Grand Forks, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jiangsu Sainty Glorious Trade Co., Ltd 5th Floor, Building A #21 Softwear Avenue Yuhua District, Nanjing, China	tina@saintyglorious.com 025-69638176	Merchandise				\$83,455.80
JouJou BBC Apparel 1407 Broadway, Suite 507 New York, NY 10018	Robert Acampora racampora@joujou.com 212-997-2293	Merchandise				\$70,909.23
Kash Apparel LLC 1929 Hooper Ave Los Angeles, CA 90011	Sol sol@kashapparel.com 213-747-8885	Merchandise				\$109,814.88
Majco 1200 Jules Poitras, #100 St. Laurent, QC H4N 1X7 Canada	apinvoices@majco.com 514-956-0322	Merchandise				\$82,530.60
Mallory Alexander International Logistic 777 Sunrise Highway, Suite 301 Lynbrook, NY 11563	Joe Mezzina 516-371-1700	Customs Broker/Freight Forwarder				\$82,043.35
Maran 1400 Broadway 28th Fl New York, NY 10018	Theresa Feng theresa@sqz.com 646-278-5257	Merchandise				\$69,598.03
My Michelle PO Box 784312 Philadelphia, PA 19178	Penny Hendel penny.hendel@kellwood.com 314-576-8525	Merchandise				\$131,209.73
Ningbo Seduno Import & Export Co 97# Wujia Road Seduno Haishu District Ningbo, China	0574-87391408	Merchandise				\$127,827.60
SQA & KC International, S.A. 48 Avenida 7-23 Zona3 Apartamento A Colonia El Rosario Mixco, Guatemala	502-2437-6081/6306	Merchandise				\$117,095.32

Debtor **Vanity Shop of Grand Forks, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
State of California Department of Industrial Relations Labor Commissioner's Office 320 West 4th St., Suite 450 Los Angeles, CA 90013	Ofelia Villalpando, Industrial Relations (213) 576-5709	Unpaid wages from manufactuer/empl oyer: Case No. 633-125331/OV - Aide Guadalupe Martinez-Miranda (Employer: Fashion Party, Inc.); \$74,135 Case No.	Disputed			\$74,135.00
State of California Department of Industrial Relations Labor Commissioner's Office 320 West 4th St., Suite 450 Los Angeles, CA 90013	Jessica Urbina, Management Services Tech (213) 897-1442	Unpaid wages from manufactuer/empl oyer: Case No. WC-CM-208859 - Gabriel Catalan Vargas (Employer: AMC Apparel, Inc.); \$83,738.50	Disputed			\$83,738.50
Tempted 5630 Bandini Blvd Bell Gardens, CA 90201	323-859-2480	Merchandise				\$81,937.95
The Ad Art Company 3260 E 26th St Los Angeles, CA 90058		Spring Sign Kit				\$58,205.43
United Parcel Service Lock Box 577 Carol Stream, IL 60132	Elise 800-472-5877	Freight Charges				\$156,292.17

**United States Bankruptcy Court
District of North Dakota**

In re **Vanity Shop of Grand Forks, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Shazzam! Inc. 1001 25th St. No. Fargo, ND 58102	Common Stock	651	100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chairman of the Board of Directors** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 1, 2017**

Signature **/s/ James Bennett**

James Bennett

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of North Dakota**

In re **Vanity Shop of Grand Forks, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Vanity Shop of Grand Forks, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Shazzam! Inc.
1001 25th St. No.
Fargo, ND 58102**

☐ None [*Check if applicable*]

March 1, 2017

Date

/s/ Caren W. Stanley

Caren W. Stanley 06100

Signature of Attorney or Litigant

Counsel for **Vanity Shop of Grand Forks, Inc.**

Vogel Law Firm

218 NP Avenue

P. O. Box 1389

Fargo, ND 58107-1389

(701) 237-6983 Fax:(701) 476-7676